

ECOMMERCE • RECOVERY & WELLNESS

Fast-Growing European Recovery & Wellness Brand with Strong AOV

Established direct-to-consumer brand in the high-growth recovery niche, serving a fitness-focused audience across multiple European markets with a proven paid media engine and engaged email list.

ASKING PRICE

\$435,426

31x Monthly Multiple

\$915K

TTM REVENUE

\$169K

TTM PROFIT

18%

PROFIT MARGIN

5,500+

EMAIL SUBSCRIBERS

BUSINESS MODEL

Direct-to-Consumer

FIRST MADE MONEY

2025

OWNER INVOLVEMENT

4 hrs/week

TEAM SIZE

4 Employees

CUSTOMER MARKET

Europe (DE, FR, AT, UK)

TREND

Growing

Investment Highlights

- ✓ \$915K TTM revenue with \$169K net profit at a 31x monthly multiple asking price of \$435K.
- ✓ High average order value of \$280 signals strong customer intent and premium brand positioning.
- ✓ Fully remote team of four — customer support, CFO, media buyer, and head of operations — all expected to stay post-sale.
- ✓ Sophisticated Klaviyo email funnels monetizing 5,500+ subscribers with automated post-purchase and abandoned-checkout sequences.
- ✓ Seller offers up to 6 months of hands-on transition support covering operations, suppliers, marketing, and Q4 preparation.

Growth Opportunities

Organic & SEO Growth

Scale social media content and SEO blogging to reduce reliance on paid acquisition.

Email Monetization

Improve automated flows and campaigns to better convert the existing subscriber base.

European Fulfillment

Establish EU warehouse to cut delivery times, improve margins, and enable bulk purchasing.

Product Expansion

Introduce new recovery and wellness SKUs to cross-sell and grow customer lifetime value.

Interested in Learning More?

Sign an NDA to access full financials, business details, and schedule a call with the seller.

Request Access →