

SAAS • MEDICAL EMPLOYMENT

Niche Subscription Platform Serving U.S. Medical Professionals

Established membership SaaS in a specialized medical career niche. 150+ active subscribers, recurring revenue, and minimal owner involvement.

ASKING PRICE

\$172,231

35x Monthly Multiple

\$71.8K TTM REVENUE	\$59.1K TTM PROFIT	82% PROFIT MARGIN	150+ ACTIVE SUBSCRIBERS
BUSINESS MODEL SaaS Subscription	ESTABLISHED 2021	OWNER INVOLVEMENT 5 hrs/wk	
TEAM SIZE Solo-operated	CUSTOMER MARKET United States	TREND Growing	

Investment Highlights

- 82% net profit margin with low overhead and minimal operating costs.
- 53% year-over-year revenue growth with record monthly highs in 2026.
- 150+ paying subscribers across three tiered subscription plans.
- Strong LTV:CAC ratio of 3.7x indicating efficient customer acquisition.
- Highly passive operation requiring only 5 hours per week from owner.

Growth Opportunities

- SEO Development

Minimal SEO effort to date; organic traffic growth could reduce ad spend significantly.
- Ad Campaign Optimization

Scaling and refining paid search campaigns could substantially increase subscriber volume.
- Operations Automation

Listing updates could be outsourced or automated to reduce owner workload further.
- Product Expansion

Adjacent features like member dashboards or a mobile app could boost retention and revenue.

Interested in Learning More?

Sign an NDA to access full financials, business details, and schedule a call with the seller.

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